

# Fiat ex Chrysler

## Net debt breakdown (€bn)

Unaudited



Mar. 31, '14				June 30, '14		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
21.8	18.3	3.5	Gross Debt*	22.4	18.7	3.7
(0.3)	(0.3)	-	Derivatives M-to-M, Net	(0.1)	(0.1)	-
(8.8)	(8.5)	(0.2)	Cash & Mktable Securities	(9.0)	(8.7)	(0.3)
<b>12.8</b>	<b>9.5</b>	<b>3.3</b>	<b>Net Debt</b>	<b>13.3</b>	<b>9.9</b>	<b>3.4</b>

*\*Net of intersegment receivables*

Note: Numbers may not add due to rounding

# Fiat ex Chrysler

## Gross debt (€bn)

Unaudited



Outstanding Mar. 31, '14		Outstanding June 30, '14
20.9	Cash Maturities	21.4
6.8	Bank Debt	7.3
12.9	Capital Market	13.0
1.2	Other Debt	1.2
0.6	Asset-backed financing	0.5
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.6	Sale of Receivables	0.5
0.3	Accruals & Other Adjustments	0.4
<b>21.8</b>	<b>Gross Debt</b>	<b>22.4</b>
<b>(8.8)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(9.0)</b>
(0.3)	Derivatives (Assets)/Liabilities	(0.1)
<b>12.8</b>	<b>Net Debt</b>	<b>13.3</b>
<b>2.1</b>	Undrawn committed credit lines	<b>2.1</b>

Note: Numbers may not add due to rounding

Outstanding Mar. 31, '14		Outstanding June 30, '14
9.3	Cash Maturities	9.4
4.0	Bank Debt	4.0
4.3	Capital Market	4.4
1.0	Other Debt	1.0
0.0	Asset-backed financing	0.0
0.0	ABS / Securitization	0.0
0.2	Accruals & Other Adjustments	0.1
<b>9.5</b>	<b>Gross Debt</b>	<b>9.5</b>
<b>(9.0)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(9.7)</b>
(0.1)	Derivatives (Assets)/Liabilities	(0.0)
<b>0.5</b>	<b>Net Debt</b>	<b>(0.2)</b>
<b>0.9</b>	Undrawn committed credit lines (*)	<b>1.0</b>

(\*): USD 1.3 bn

Note: Numbers may not add due to rounding

# Debt maturity schedule

(€bn)

Unaudited



Outstanding June 30, '14		Fiat ex Chrysler	6M 2014	2015	2016	2017	2018	Beyond
7.3	Bank Debt		1.9	2.3	1.3	0.8	0.4	0.5
13.0	Capital Market		2.3	2.0	2.4	2.2	1.9	2.3
1.2	Other Debt		0.8	0.1	0.0	0.0	0.0	0.2
<b>21.4</b>	<b>Total Cash Maturities</b>		<b>5.0</b>	<b>4.3</b>	<b>3.7</b>	<b>3.1</b>	<b>2.3</b>	<b>3.0</b>
<b>9.0</b>	<b>Cash &amp; Mktable Securities</b>							
2.1	Undrawn committed credit lines							
<b>11.1</b>	<b>Total Available Liquidity</b>							
4.1	Sale of Receivables (IFRS de-recognition compliant)							
2.4	<i>of which receivables sold to financial services JVs (FGA Capital)</i>							

Outstanding June 30, '14		Chrysler	6M 2014	2015	2016	2017	2018	Beyond
4.0	Bank Debt		0.0	0.1	0.1	2.3	1.3	0.2
4.4	Capital Market		0.0	0.0	0.0	0.0	0.0	4.4
1.0	Other Debt		0.0	0.2	0.2	0.2	0.1	0.4
<b>9.4</b>	<b>Total Cash Maturities</b>		<b>0.1</b>	<b>0.2</b>	<b>0.2</b>	<b>2.5</b>	<b>1.4</b>	<b>5.0</b>
<b>9.7</b>	<b>Cash &amp; Mktable Securities</b>							
1.0	Undrawn committed credit lines							
<b>10.7</b>	<b>Total Available Liquidity</b>							

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

# Debt maturity schedule

(€bn)

Unaudited



Outstanding June 30, '14	Fiat Group	6M 2014	2015	2016	2017	2018	Beyond
11.3	Bank Debt	1.9	2.4	1.4	3.1	1.7	0.7
17.3	Capital Market	2.3	2.0	2.4	2.2	1.9	6.6
2.2	Other Debt	0.8	0.2	0.2	0.2	0.1	0.7
<b>30.9</b>	<b>Total Cash Maturities</b>	<b>5.1</b>	<b>4.6</b>	<b>4.0</b>	<b>5.6</b>	<b>3.7</b>	<b>8.0</b>
<b>18.7</b>	<b>Cash &amp; Mktable Securities</b>						
3.1	Undrawn committed credit lines						
<b>21.8</b>	<b>Total Available Liquidity</b>						
4.1	Sale of Receivables (IFRS de-recognition compliant)						
2.4	<i>of which receivables sold to financial services JVs (FGA Capital)</i>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals