

# Net debt breakdown - Unaudited

€B

June 30, '17				Sept. 30, '17		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
19.0	16.8	2.1	Gross debt*	18.5	16.4	2.1
(0.3)	(0.3)	(0.0)	Derivatives M-to-M, Net	(0.2)	(0.2)	(0.0)
(12.5)	(12.3)	(0.2)	Cash & marketable securities	(12.0)	(11.8)	(0.2)
6.2	4.2	1.9	Net debt	6.3	4.4	1.9

\*Net of intersegment receivables

Note: Numbers may not add due to rounding

# Gross debt breakdown - Unaudited

€B

Outstanding June 30, '17		Outstanding Sept. 30, '17
19.0	Cash maturities	18.6
7.4	Bank debt	7.2
10.4	Capital market debt	10.3
1.3	Other debt	1.0
0.2	Asset-backed financing	0.1
0.0	ABS / securitization	0.0
0.0	Warehouse facilities	0.0
0.2	Sale of receivables	0.1
(0.2)	Accruals & other adjustments	(0.2)
19.0	Gross debt	18.5
(12.5)	Cash & marketable securities	(12.0)
(0.3)	Derivatives (assets)/liabilities	(0.2)
6.2	Net debt	6.3
7.5	Undrawn committed revolving facilities	7.6

Note: Numbers may not add due to rounding

# Debt maturity schedule - Unaudited

€B

<b>Outstanding Sept. 30 '17</b>		<b>3M 2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>Beyond</b>
7.2	Bank debt	1.6	3.0	0.9	0.5	0.4	0.9
10.3	Capital market debt	0.6	2.0	1.6	1.3	1.0	3.9
1.0	Other debt	0.4	0.2	0.2	0.1	0.1	0.1
<b>18.6</b>	<b>Total cash maturities *</b>	<b>2.5</b>	<b>5.2</b>	<b>2.6</b>	<b>1.9</b>	<b>1.5</b>	<b>4.9</b>
<b>12.0</b>	<b>Cash and marketable securities</b>						
7.6	Undrawn committed revolving facilities						
<b>19.5</b>	<b>Total available liquidity</b>						
6.6	Sale of receivables (IFRS de-recognition compliant)						
4.1	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding

\* Represents total cash maturities excluding accruals