

FCA ex-FCA US

Net debt breakdown (€/B) - Unaudited

Sept. 30, '15**			FCA ex-FCA US	Dec. 31, '15***		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
22.7	20.1	2.6	Gross Debt*	22.1	20.5	1.7
(0.2)	(0.2)	(0.0)	Derivatives M-to-M, Net	0.0	0.0	(0.0)
(8.8)	(8.6)	(0.2)	Cash & Mktable Securities	(10.8)	(10.6)	(0.2)
13.6	11.2	2.4	Net Debt	11.4	9.9	1.5

*Net of intersegment receivables

**Including Ferrari

***Excluding Ferrari

Note: Numbers may not add due to rounding

Outstanding Sept. 30, '15*		Outstanding Dec. 31, '15**
22.3	Cash Maturities	21.8
7.7	Bank Debt	7.4
13.8	Capital Market	13.6
0.9	Other Debt	0.8
0.2	Asset-backed financing	0.2
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.2	Sale of Receivables	0.2
0.2	Accruals & Other Adjustments	0.1
22.7	Gross Debt	22.1
(8.8)	Cash & Mktable Securities	(10.8)
(0.2)	Derivatives (Assets)/Liabilities	0.0
13.6	Net Debt	11.4
3.3	Undrawn Committed Revolving Facilities	3.4

*Including Ferrari

**Excluding Ferrari

Note: Numbers may not add due to rounding

Outstanding Sept. 30, '15		Outstanding Dec. 31, '15
8.3	Cash Maturities	5.7
4.8	Bank Debt	4.9
2.7	Capital Market	0.0
0.8	Other Debt	0.8
0.0	Asset-backed financing	0.0
0.0	ABS / Securitization	0.0
0.1	Accruals & Other Adjustments	0.0
8.4	Gross Debt	5.7
(11.6)	Cash & Mktable Securities	(10.4)
(0.2)	Derivatives (Assets)/Liabilities	(0.1)
(3.4)	Net Cash	(4.9)
1.2	Undrawn Committed Revolving Facilities*	0.0

*USD 1.3 bn

Note: Numbers may not add due to rounding

FCA ex-FCA US & FCA US

Debt maturity schedule (€/B) - Unaudited

Outstanding Dec. 31 '15	FCA ex-FCA US*	2016	2017	2018	2019	2020	Beyond
7.4	Bank Debt	3.6	1.0	1.5	0.4	0.2	0.7
13.6	Capital Market	2.8	2.4	1.9	1.5	1.4	3.7
0.8	Other Debt	0.5	0.0	0.0	0.1	0.0	0.1
21.8	Total Cash Maturities	7.0	3.4	3.3	1.9	1.6	4.5
10.8	Cash & Mktable Securities						
3.4	Undrawn Committed Revolving Facilities						
14.2	Total Available Liquidity						
5.0	Sale of Receivables (IFRS de-recognition compliant)						
3.0	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Outstanding Dec. 31 '15	FCA US	2016	2017	2018	2019	2020	Beyond
4.9	Bank Debt	0.0	2.8	1.7	0.1	0.1	0.1
0.0	Capital Market	0.0	0.0	0.0	0.0	0.0	0.0
0.8	Other Debt	0.1	0.1	0.1	0.1	0.1	0.2
5.7	Total Cash Maturities	0.2	3.0	1.8	0.2	0.2	0.4
10.4	Cash & Mktable Securities						
0.0	Undrawn Committed Revolving Facilities						
10.4	Total Available Liquidity						

*Excluding Ferrari

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

FCA Group

Debt maturity schedule (€/B) - Unaudited

Outstanding Dec. 31 '15	FCA Group*	2016	2017	2018	2019	2020	Beyond
12.3	Bank Debt	3.7	3.9	3.1	0.5	0.3	0.8
13.6	Capital Market	2.8	2.4	1.9	1.5	1.4	3.7
1.6	Other Debt	0.6	0.2	0.1	0.2	0.1	0.3
27.5	Total Cash Maturities	7.1	6.4	5.1	2.1	1.9	4.9
21.1	Cash & Mktable Securities						
3.4	Undrawn Committed Revolving Facilities						
24.6	Total Available Liquidity						
5.0	Sale of Receivables (IFRS de-recognition compliant)						
3.0	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

*Excluding Ferrari

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

Sept. 30, '15**				Dec. 31, '15***		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
31.1	28.5	2.6	Gross Debt*	27.8	26.1	1.7
(0.5)	(0.5)	(0.0)	Derivatives M-to-M, Net	(0.1)	(0.1)	(0.0)
(20.4)	(20.2)	(0.2)	Cash & Mktable Securities	(21.1)	(21.0)	(0.2)
10.3	7.8	2.4	Net Debt	6.5	5.0	1.5

*Net of intersegment receivables
 **Including Ferrari
 ***Excluding Ferrari

Note: Numbers may not add due to rounding

Outstanding Sept.30, '15*		Outstanding Dec. 31, '15**
30.6	Cash Maturities	27.5
12.4	Bank Debt	12.3
16.5	Capital Market	13.6
1.7	Other Debt	1.6
0.2	Asset-backed financing	0.2
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.2	Sale of Receivables	0.2
0.3	Accruals & Other Adjustments	0.1
31.1	Gross Debt	27.8
(20.4)	Cash & Mktable Securities	(21.1)
(0.5)	Derivatives (Assets)/Liabilities	(0.1)
10.3	Net Debt	6.5
4.5	Undrawn Committed Revolving Facilities	3.4

*Including Ferrari

**Excluding Ferrari

Note: Numbers may not add due to rounding